



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Wednesday, September 14th 2022





Market Watch

Wednesday, September 14, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,920.96	-1.35	0.73	-2.95	3.45	5.67	11,198 SAR	2.03	17.84
Qatar (QE Index)	13,072.11	-1.82	0.95	-2.63	7.22	12.44	660 QAR	1.54	15.11
Dubai (DFMGI)	3,431.04	-0.77	2.13	-0.35	6.45	7.36	461 AED	1.41	13.92
Abu Dhabi (ADI)	9,968.75	-0.17	1.87	0.95	6.34	17.44	1,435 AED	2.10	27.04
Bahrain (BAX)	1,938.07	-0.03	0.51	1.05	5.35	7.84	20 BHD	1.76	11.60
MUSCAT SE INDEX	4,490.45	-0.16	-0.49	-2.07	8.92	8.74	5 OMR	0.95	13.25
SP GCC Comp LMC	199.03	-1.48	0.93	-2.96	3.39	4.89			
SP UAE PRICE INDEX	143.16	-0.64	2.23	-1.96	1.28	-2.92			

Developed Markets

MSCI World Index	2,617.84	-0.06	-0.70	-0.36	2.81	-19.00			
U.S. (S&P 500)	3,946.01	0.34	-1.50	-0.23	4.24	-17.21			
U.K. (FTSE 100)	7,277.30	-1.47	0.21	-0.09	1.51	-1.45			
Japan (Topix)	1,947.46	-1.97	-0.52	-0.80	4.10	-2.25			

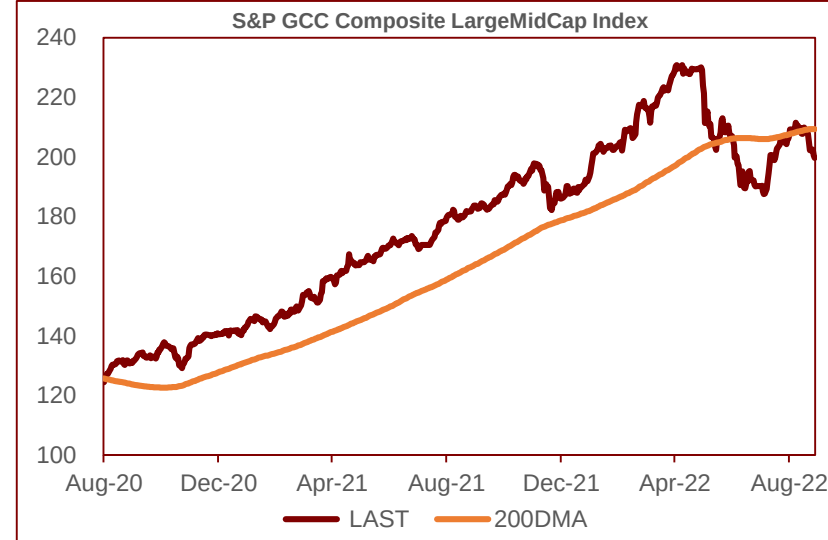
Emerging Markets

MSCI EM Index	962.55	-1.77	0.56	-3.17	-3.81	-21.87			
China (SSE Composite)	3,237.54	-0.80	0.06	1.11	-4.74	-11.05			
India (Sensex)	60,346.97	-0.37	1.10	1.36	13.82	3.59			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,557.24	-0.66	0.31	-1.69	2.29	7.30	45.32 KWD	2.33	22.19
Kuwait Premier Index	8,427.76	-0.72	0.41	-1.63	2.57	10.32	34.98 KWD	2.50	23.62
Kuwait Main Index	5,746.00	-0.44	-0.04	-1.93	1.31	-2.37	10.35 KWD	1.75	17.35
NIC 50	9,493.86	-0.71	0.40	-1.64	2.56	11.40	28.60 KWD	2.48	22.62

Kuwait Sector

Banking	1,832.37	-0.26	0.46	-1.53	2.89	12.92	27.41 KWD	1.36	24.62
Telecom	1,226.45	-0.25	1.00	-1.88	1.37	12.58	3.77 KWD	1.02	13.13
Industrials	1,167.32	-0.87	-0.42	-3.80	0.28	2.26	4.16 KWD	0.83	12.11
Financial services	1,409.60	-0.50	0.63	-1.22	2.76	-0.96	3.69 KWD	0.76	14.13
Real estate	1,270.00	-0.54	0.56	0.19	5.38	-4.25	2.75 KWD	0.66	28.26
Basic materials	997.14	-0.12	-0.49	-1.25	-1.55	-2.70	0.89 KWD	1.35	11.11
Health care	420.41	0.00	0.00	-2.80	-11.69	-47.25	0.21 KWD	2.28	10.26
Consumer services	512.99	-0.79	-1.26	-3.98	-2.73	-29.83	0.77 KWD	0.97	11.07
Insurance	1,574.46	-0.14	-0.69	-0.05	2.07	2.68	0.66 KWD	0.82	8.02
Consumer Disc	1,466.17	-1.39	-3.14	-4.00	-1.52	9.69	0.16 KWD	1.02	21.15
Energy	1,128.53	-1.36	0.21	-5.95	-3.39	-20.98	0.24 KWD	0.82	12.49
Technology	632.92	0.00	-1.14	4.19	-9.38	-7.45	0.01 KWD	0.77	0.00
Utilities	528.95	-0.98	-1.95	0.00	-2.90	-11.84	0.22 KWD	2.28	15.54



What Move the GCC markets

Oil Prices

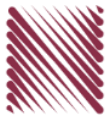
Oil prices stabilized on Wednesday, after dropping by more than \$1 earlier in the session, following signs of bullish demand in an International Energy Agency (IEA) report. Brent crude futures added 1 cent to trade at \$93.20 a barrel.

Kuwait Market

The market closed down today by - 0.66% at 7,557.24 value traded 37.7 million KD, Premier market value traded reached 29.1 million KD and closed at 8,427.76 down by - 0.72%.

Saudi Market

The Market closed down today by - 1.35%, KSA Market closed up as oil prices are relatively stable listed companies start declaration their positive semiannual financial performance.

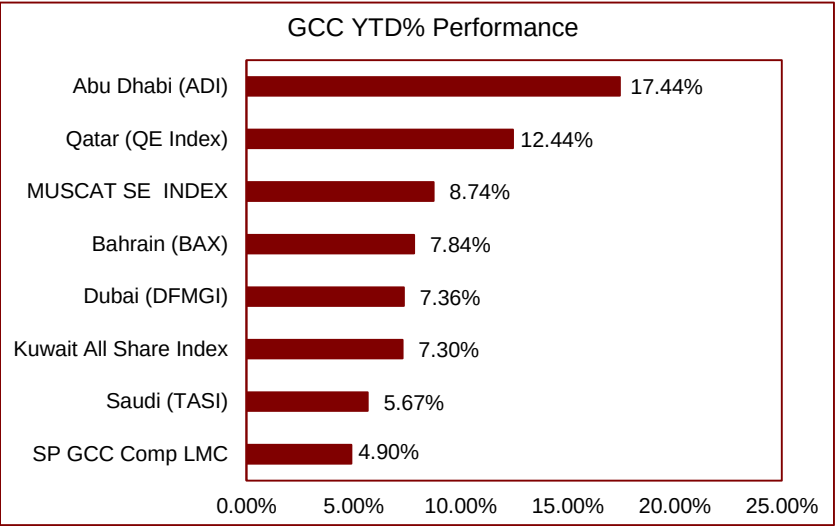


Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	1.032	-0.77	0.19	-2.09	-1.05	8.69	7.85 KWD	2.02	27.00
KFH	0.888	-0.45	0.45	-1.33	1.95	17.40	8.28 KWD	3.82	32.00
Zain	0.593	-1.00	0.85	-1.98	-0.17	-0.34	2.59 KWD	2.18	13.13
BOUBYAN BANK	0.815	-0.85	0.87	-2.40	5.43	14.41	3.07 KWD	3.32	34.00
Agility	0.801	-1.11	-0.74	-4.87	-1.48	1.71	2.17 KWD	1.38	2.56
Saudi Arabia									
ARAMCO	37.00	-0.54	1.23	-1.33	-4.64	13.69	8,132.25 SAR	6.24	15.50
SABIC	95.50	-2.05	-2.35	-4.69	-6.00	-17.67	287.51 SAR	1.59	35.00
STC	39.80	-1.00	0.00	-4.78	2.47	-11.48	198.83 SAR	2.77	17.46
AL-RAJHI BANK	88.50	-2.21	3.27	-1.88	7.27	-0.14	354.94 SAR	4.33	24.22
NCB	66.30	-1.04	0.15	-5.15	0.61	2.95	297.01 SAR	1.83	17.25
United Arab Emirates									
ETISALAT.AD	24.60	0.00	5.31	-4.35	-5.75	-22.40	213.94 AED	4.54	22.85
FAB.AD	18.80	-1.05	2.17	-1.57	0.11	0.95	207.70 AED	1.86	14.13
EMIRATES NBD	12.90	-2.64	-0.39	-3.37	-2.27	-4.80	81.80 AED	0.96	8.75
DB ISLAMIC BK	5.98	0.00	3.46	2.22	3.82	11.15	43.15 AED	1.10	9.04
EMAAR PROPERT	6.29	-0.16	4.49	0.48	20.96	28.63	50.88 AED	0.80	6.98
Qatar									
QNB	20.33	-3.05	4.26	-1.50	1.75	0.69	189.66 QAR	1.85	15.55
INDUSTRIES QAT	17.79	-0.45	-0.11	-1.98	11.54	14.85	108.71 QAR	2.77	10.83
QA ISLAMIC BK	25.50	-1.85	4.08	-0.43	14.61	39.12	60.86 QAR	2.39	17.15
MASRAF AL RAYA	4.27	-2.04	-0.77	-5.53	3.41	-7.95	40.12 QAR	1.66	21.81
MESAIEED PETRO	2.48	-0.80	2.06	-4.62	-0.40	18.66	31.47 QAR	1.86	15.78
OMAN									
BANK MUSCAT	0.584	0.69	-1.35	-3.31	10.61	26.69	2.19 OMR	1.03	8.33
OMANTEL	0.900	1.35	-3.02	-2.17	3.21	19.68	0.68 OMR	1.17	7.69
BANK DHOFAR	0.135	0.00	3.85	0.00	15.38	7.14	0.40 QAR	0.58	14.93
NAT BANK OF OMAN	0.260	0.00	0.00	-3.70	23.81	31.98	0.42 QAR	0.75	12.71
OMINVEST	0.328	0.00	-0.61	-1.20	7.19	7.19	0.22 QAR	0.72	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
7-Sept 22	23.72%	16.43%	0.06%	1.24%	0.38%	5.83%	17.70%	11.37%	5.71%	4.04%
14-Sept 22	23.68%	16.39%	0.06%	1.24%	0.38%	5.87%	17.73%	11.33%	5.65%	4.04%

End of Report
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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait
The market is down today by -0.66 %The leading sector bottom performance indices today are Consumer Disc -1.39 % Energy -1.36 % Utilities -0.98 % respectively

KSA
Saudi Armco has a negative performance today by -0.54 %, SABIC has a negative performance today by -2.05 %, STC has a negative performance today by -1 %, Al Rajhi Bank have negative performance today by -2.21 %

UAE
ETISALAT .AD has a flat performance today, FAB.AD has a negative performance today by -1.05 %



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